

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Morgan Stanley Senior Funding, Inc.  
Name of Transferee

Name and Address where notices to transferee should be sent:  
Morgan Stanley Senior Funding, Inc.  
1585 Broadway, 2nd Floor  
New York, New York 10036  
Telephone No.: (212) 761-1054  
[nydocs@morganstanley.com](mailto:nydocs@morganstanley.com)

With a copy to:  
Richards Kibbe & Orbe LLP  
Attn: Managing Clerk  
One World Financial Center  
New York, NY 10281

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Jackson National Life Insurance Company  
Name of Transferor

Court Claim # (if known): 19466  
Amount of Claim: \$17,206,203.00  
Date Claim Filed: 9/18/09  
Debtor: Lehman Brothers Special Financing, Inc.

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: *John Ragusa* Date: February 11, 2011

Name of Transferee/Transferee's Agent  
**John Ragusa**  
**Authorized Signatory**

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.